

# FINANCIAL HIGHLIGHTS

		2024	2023	2022	2021	2020	2019	2018
<b>Profitability &amp; Ratios Area:</b>								
Net Revenue	(Rs 000)	8,831,779	9,561,824	12,325,570	9,161,763	6,409,384	6,256,738	7,404,243
Cost of Revenue	(Rs 000)	10,854,773	9,884,539	11,954,857	9,751,929	7,081,059	6,283,349	7,047,093
Gross (Loss) / Profit	(Rs 000)	(2,022,994)	(322,715)	370,713	(590,166)	(671,675)	(26,611)	357,150
Operating (Loss) / Profit(including Other Income)	(Rs 000)	(2,560,288)	(587,768)	(66,036)	(954,369)	(293,219)	(448,715)	92,871
(Loss) / Profit Before Taxation	(Rs 000)	(3,183,814)	(979,431)	(338,138)	(1,164,266)	(1,170,655)	(774,470)	158,161
(Loss) / Profit After Taxation	(Rs 000)	(3,057,444)	(546,219)	(225,302)	(1,387,910)	(997,583)	(728,411)	(14,008)
Earnings/(Loss) Before Interest, Taxes, Depreciation & Amortization (EBITDA)	(Rs 000)	(1,837,056)	424,175	1,002,529	(391,280)	(262,493)	172,169	858,121
Gross Profit Ratio	(%)	(22.91)	(3.38)	3.01	(6.44)	(10.48)	(0.43)	4.82
Net Profit to Sales	(%)	(34.62)	(5.71)	(1.83)	(15.15)	(15.56)	(11.64)	(0.19)
EBITDA Margin to Sales (net)	(%)	(0.21)	0.04	0.08	(0.04)	(0.04)	0.03	0.12
Operating Leverage Ratio	(%)	(57.50)	(1,208.50)	(2.89)	(0.16)	35.90	14.43	0.89
Return on Capital Employed	(%)	(22.62)	(3.65)	(0.01)	(7.91)	(9.53)	(4.54)	4.08
<b>Liquidity Ratios Area:</b>								
Current Assets	(Rs 000)	1,661,940	2,359,406	1,128,230	1,177,334	1,246,767	992,065	1,485,414
Current Liabilities	(Rs 000)	7,079,753	5,598,340	4,578,725	4,831,358	4,556,514	4,170,356	4,052,096
Net Current Assets / (Liabilities)	(Rs 000)	(5,417,813)	(3,238,934)	(3,450,495)	(3,654,024)	(3,309,747)	(3,178,291)	(2,566,682)
Property, Plant and Equipment	(Rs 000)	13,915,627	14,661,871	15,451,699	16,166,485	9,745,632	10,253,780	10,825,661
Total Assets	(Rs 000)	17,507,832	19,023,521	18,562,005	19,135,860	12,724,256	13,467,068	14,307,132
Current Ratio	(Times)	0.23	0.42	0.25	0.24	0.27	0.24	0.37
Quick / Acid Test Ratio	(Times)	0.11	0.12	0.15	0.09	0.12	0.08	0.09
Cash to Current Liabilities	(%)	0.94	1.13	0.67	0.04	0.18	2.01	0.70
Cash Flow from Operations to Sales	(%)	5.25	6.72	7.07	5.13	11.03	17.47	4.07
<b>Activity / Turnover Ratios Area:</b>								
Inventory Turnover Ratio	(Times)	9.15	10.28	31.50	18.02	10.80	7.24	6.21
No. of days in Inventory	(Days)	39.89	35.52	11.59	20.26	33.80	50.38	58.82
Debtor Turnover Ratio	(Times)	74.09	94.28	166.71	64.43	54.16	167.95	71.49
No. of Days in Receivables / Average Collection Period	(Days)	4.93	3.87	2.19	5.66	6.74	2.17	5.11
Total Assets Turnover Ratio	(Times)	0.50	0.50	0.66	0.48	0.50	0.46	0.52
Fixed Assets Turnover Ratio	(Times)	0.63	0.65	0.80	0.57	0.66	0.61	0.68
<b>Investment / Market Ratios Area:</b>								
Earnings / (Loss) Per Share	(Rupees)	(24.46)	(4.37)	(1.80)	(11.10)	(7.98)	(5.83)	0.11
Dividend Yield Ratio	(%)	-	-	-	-	-	-	-
Dividend Payout Ratio	(%)	-	-	-	-	-	-	-
Dividend Cover Ratio	Times	-	-	-	-	-	-	-
Cash Dividend per Share	(Rupees)	-	-	-	-	-	-	-
Market Value Per Share at the Year End	(Rupees)	24.74	37.42	45.00	52.50	38.00	34.10	55.00
- Highest during the Year	(Rupees)	44.00	47.85	54.90	60.65	50.00	76.48	90.44
- Lowest during the Year	(Rupees)	26.63	29.00	36.50	29.70	30.17	26.25	54.15
Breakup Value Per Share Including Surplus on Revaluation of Fixed Assets	(Rupees)	54.02	81.37	84.07	89.77	54.87	63.67	69.46
<b>Capital Structure Ratios Area:</b>								
Shareholders' Equity (Without Surplus on revaluation of property, plant and Equipment)	(Rs 000)	(2,347,273)	80,582	251,766	(245,421)	770,716	1,601,612	1,857,468
Share Capital	(Rs 000)	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000	1,250,000
Financial Leverage Ratio	Times	(0.32)	11.14	3.88	(5.51)	2.44	1.37	1.50
Weighted Average Cost of Debt	(%)	23.43	21.13	12.24	8.60	11.42	12.39	7.84
Long Term Debt : Equity Ratio	:	(0.09)	2.79	0.16	(1.70)	0.60	0.24	0.29
Interest Cover Ratio	(Times)	(7.16)	(1.38)	(0.01)	(3.23)	(2.46)	(1.34)	1.79